**INTEREST RATES MARKET NOTICE**

**Date: 23 November 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN541”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 November 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN541

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 25 Nov 2020 of …% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 25 November 2020

**Date Convention** Following

**Interest Commencement Date** 25 November 2020

**First Interest Payment Date** 31 January 2021

**ISIN No.** ZAG000172990

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN541%20PricingSupplement2511.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN541%20PricingSupplement2511.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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